









Collins McNicholas' Kerry Relocation Survey examines the experiences of professionals who have relocated to the county in recent years.

Tralee

Listowel

Killorglin Killarney

Of 251 respondents, **89**% were satisfied or very satisfied with their move to Kerry... *Find out why!*

Education Level

88% of respondents are qualified up to degree level or above.

34%

Level 9 & 10 – Masters & PhD

40%

Level 8 – Honours Degree

9—14%

Level 7 – Ordinary Degree 88%
DEGREE
LEVEL +

After 8 years in Dublin, I moved home to be near family and friends. I'm now excelling in my career at JRIA and I have a better lifestyle too!"

Yvonne O'Leary

Production Support Team Lead JRI America







I feel like it costs me way less to have a much higher standard of living in Kerry, than any of my friends in Dublin or Cork, as well as getting to work on projects with people I really like."

Kevin Prior Product Engineer WAZP



Cost of Living & Disposable Income

74% 74%

79% enjoy a similar or increased level of disposable income, with 74% experiencing a similar or lower cost of living.

Similar/Lower Cost of Living

Similar/Increase in Disposable Income

The Industries they are Working in



At first I was apprehensive about moving to Kerry but it was a great decision. I have a very rewarding career at Astellas, made great friends and the commute to work is spectacular!"

Eleanor O'Riordan QC Chemist





Industry Experience

71% of respondents have 6+ years' industry experience.



Seniority

83% moved into a similar or more senior role.



Where they Relocated from



38% relocated from overseas. 10% of those were from the UK. 62% relocated from the rest of Ireland, while 13% of those were from Dublin.

Seing part of a Kerry based, world-class tech company with multiple international customers is extremely rewarding."

Ronan Falvey

Head of Technical Services Aspen Grove Solutions





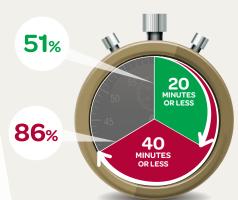


Moving to Kerry gave me the work-life balance I could only dream of when living in Dublin."

Niamh Dillon

Group Marketing Assistant Fexco





Commuter Times

51% travel to work in 20 minutes or less, with 86% commuting in 40 minutes or less.

Top 3 Factors



Quality of Life



Closer to Family & Friends

Safe

Safer Environment

These were the top 3 most important factors for respondents when making the decision to relocate. In Tralee and at Borg Warner, people are very friendly and welcoming."

Filipe Carvalho

Quality Engineer BorgWarner



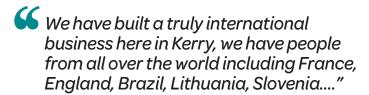


SIRI America's relationship with the Institute of Technology Tralee allows us to create the pool of talent that we need to be successful."

Shane Walsh

Ireland Division Head, Information Systems JRI America





Sean Ryan

CEO

Aspen Grove Solutions



S At WAZP, we find that our customers, including IKEA, Next and Logitech among others, are very interested in visiting us. They are curious about our location and they are blown away by the

landscape and the hospitality."

Mariana Kobal

Founder and COO WAZP



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